Mountaineering Scotland Members Portal

Quick reference guide to Secure PVG Record Keeping

1. Introduction

The purpose of this document is to provide Club Officials with a guide to processing PVG Credentials within their club's Mountaineering Scotland membership on the Members Portal. As a Club Official you have access to details of your club and of members of your Club. Any questions, please get in touch on 01738 493 943 or membership@mountaineering.scot

Access your club information by clicking the Club Profiles tile



(at the top left) then scroll down to view this tile.



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- 1. To view and update members of your Club

To view and update members of your Club click CLUB MEMBERS



You can change from grid to list view



2. To add PVG credentials to member's profile

You can also Search for a particular member.



Click on the person symbol to view and edit the member's details.

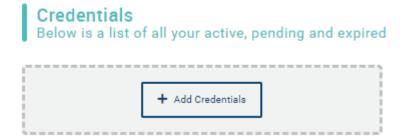
And you will see the screen below;

8



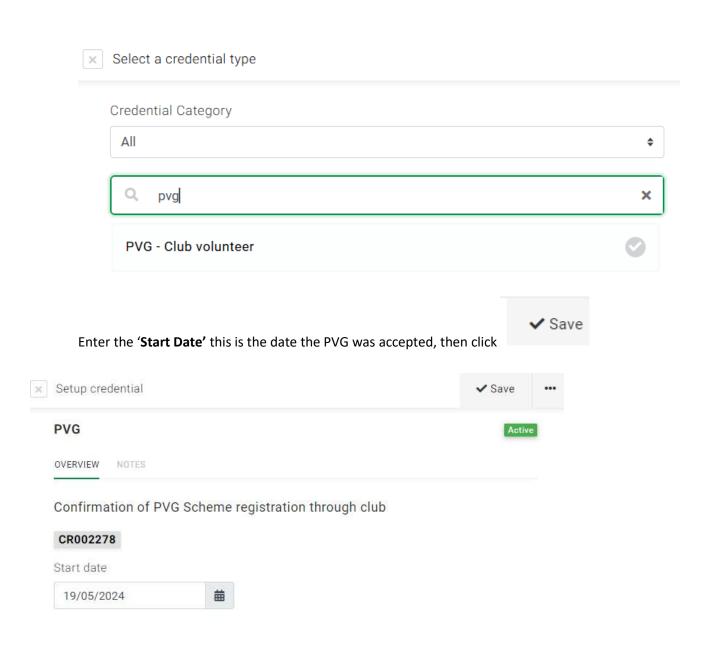


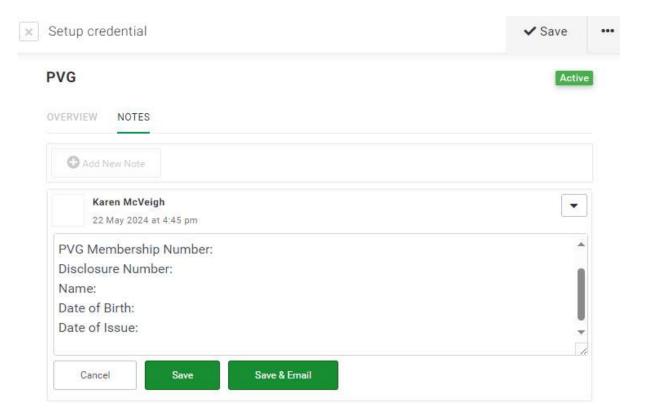
Click 'Credentials', '+ Add Credentials'



Select 'PVG' from the list or type 'PVG' in the search bar and click on the







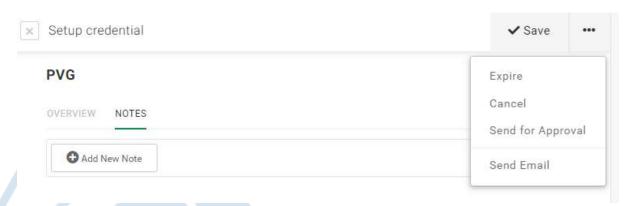
You must then record the following information from the PVG as a 'note' as shown above;

- PVG Membership Number:
- Disclosure Number:
- Name:
- Date of Birth:
- Date of Issue:

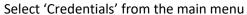
3. To cancel or expire a PVG on a member's profile

***Please note this does not cancel or expire the PVG with Disclosure Scotland this is only in reference to who in your club holds a PVG. To cancel your PVG with Disclosure Scotland, please go to: https://www.mygov.scot/manage-pvg/leave ***

To cancel or expire a credential from a member's profile, click on the 3 dots at the top right-hand corner and select 'expire' or 'cancel'



4. To find a list of your members within your club with PVG Credentials

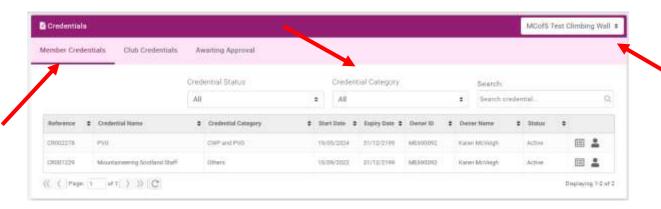




This will give you a list of members that hold credentials in your club (ensure you have selected the correct club and if you are a member of multiple clubs).

Select 'member credentials' and not 'club credentials.'

You can use the filter boxes at the top to filter by 'credential status' and 'credentials category' or by a particular member's name.



You can view the credential here by clicking on the note icon